

D-Tools / SAP B1

Tim Blanton
Systems Integration
08-11-2017



SI 2017 IS HERE

SI 2017 adds valuable new system design and productivity features and enhancements to help maximize efficiency and increase profitability, while simultaneously reducing overhead. With the addition of the new D-Tools PDF Cloud Converter, as well as improvements in all key areas of the solution, SI 2017 delivers a powerful, yet easy to use solution that provides a positive impact on your business.

[Videos](#) [Webinar](#) [Forum](#)

Latest d-tools news!

Tip of the Month: Support and Training Resources
 JUNE 7, 2017
 Learn about the resources and support options available to make the most of your D-Tools software investment.

[Read More](#)

Upcoming D-Tools Regional Training – Austin TX, July 19-21
 JUNE 7, 2017
 Join us for a 3-Day comprehensive, hands-on D-Tools training July 19-21 in Austin, TX.

[Read More](#)

- Documentation
- Support Ticket
- Chat With Us
- Mobile Quote
- Mobile Install



8-11-2017

File Edit View Data Go To Modules Tools Window Help

Search [] Search

Welcome, TIMOTHY (TIM) [Look up master data](#) Search

Messages and Alerts

Incomplete Item Masters from Dtools	06/27/17
DTools Quotes submitted with Lead as Business Partner	07/03/17
D Tools Quotes w/o Sales Orders	06/29/17

Common Functions

- Sales Quotation
- Sales Order
- Delivery
- Business Partner Mas...
- Item Master Data
- Activity
- Alternative Items
- Service Call
- Customer Equipmen...
- Stage Analysis
- Purchase Quotation
- Service Monitor
- Serial Number Details
- Backorder
- Serial Number Trans...

07/03/17 7:04AM

SAP Business One

GROUND RULES

Ground Rules



- Sessions being video and audio recorded. Possible posting later to website.
 - Pauses and title screens for later editing
 - Save specific questions for end of topic
- No Food or Drink, water OK, “Sippy Cups” OK in Memphis Theatre
- Please be respectful and be on time
 - Not Project review, Not e-mail catch-up time, not customer contact time
 - Take all calls, but be respectful of others, exit area for phone conversations
- PowerPoint development only to help stay on topic
- Save topic specific questions for end of topic, trying to keep recordings cohesive

Ground Rules



- Virtual Meeting Room (VMR) for other divisions
 - Time Delay, but ask questions
 - Multiple divisions as MCC grows as a company
- Trying to standardize across divisions and locations
- Sign In Sheet
- Session presentations will be made available
- Guest Speakers and/or presenters
- Question and Answer at end of sections
- Will accept suggestions for future topics

Agenda



- Previous Topics - week prior
 - To ask any follow-up questions found during the week
- Materials Management Item Master Data Request (MDR)
 - Catalog Item vs. New Item
 - Use and Development

Previous Topics

Previous Topics



From last week, 8-4-17

- Project Progress Update Responsibility

MDR Development

MDR Development



- Required Fields denoted with ORANGE Background Fill
- Used by Materials Management as NEW D-tools Items are transferred into SAP B1 Item Master Data as “SHELL” items
 - Snail “Shell”, Oyster “Shell”, Clam “Shell”
- ONLY Customer Viewed Fields are
 - LONG DESCRIPTION
 - MCC DESCRIPTOR
- All other fields are required, but only used by Purchasing and Order Processing and generating Purchase Orders from Short Description

MDR Development - "SHELL" Items



Messages/Alerts Overview

Inbox

- Subject
- Incomplete Item Masters from Dtools
- D Tools Quotes w/o Sales Orders
- DTools Quotes submitted with Lead as B

Item Master Data

Item No. Manual SK-CE-1M-RDR

Description Starter kit includes: KT-1-M, Entrapass Corporate Edition USB key,

Foreign Name Pending Import Item

Item Type Items

Item Group EQUIPMENT

UoM Group Manual

Price List 01 Retail

Coverage Type

Bar Code 37163

Unit Price Primary Curr

Inventory Item
 Sales Item
 Purchase Item

General Purchasing Data Sales Data Inventory Data Planning Data Production Data Properties Remarks Attachments

[ItemCode:SK-CE-1M-RDR, ItemName:Starter kit includes: KT-1-M, Entrapass Corporate Edition USB key, P225XSF reader (1), P40KEY Keyfob (5), Transformer 120V / 16 VAC 40 VA, 12 VDC Power supply and Battery (KT-BATT-12),, ItemType:M, ItemDescriptor:Single Door Advanced Routing and Switching Control Panel Kit, Model:SK-CE-1M-RDR, Manufacturer:KANTECH, PreferredVendor:SENSORMATIC ELECTRONICS - V13991, UnitCost:674.4, UnitPrice:949.8592]

#	Item No.	Item Description
1	76-70-93235F41	Electric strike
2	90280045	RUSH MH 5 P
3	90280090	RUSH MH 6 V
4	90737030	M-PLAY Cons
5	91611786	Power Cable
6	ALI-NZ60	Base Station f
7	ALI-NZ6022M	1080P WDR 3
8	i3265-5000BLK 21.5	Dell Inspiron i3265-5000BLK 21.5" AIO Desktop (AMD A6-7310, 4GB RAM, 1 TB HDD)
9	SK-CE-1M-RDR	Starter kit includes: KT-1-M, Entrapass Corporate Edition USB key, P225XSF reader (1), P40KEY Keyfob
10	TC460-Q117	TriCaster 460 Q1 2017 Promo - includes TC460CS, Advanced Edition and AutoLink for Panasonic PTZ

Forward Reply Delete Out of Office

MDR Development



Memphis Communications Corporation
MATERIALS MANAGEMENT ITEM MASTER DATA REQUEST

APPROVALS
D-Tools Catalog : (3) _____ **Service : (2)** _____

Requester: Tim Blanton **Client:** Memphis Communications Corporation
Division: _____ **Project:** Updated or changed MDR Items for Processing
Date: 7/26/2017 **DT-1000** Estimating
 Is NEW item required as part of **CHANGE ORDER?** NO YES Materials : _____

Manufacturer : _____
Manufacturer Part Number : _____

MFG / Model/ Vendor Catalog #: _____
Unit Cost / ea. : \$0.00 **Unit Price / ea. :** \$0.00 **Margin :** 0.00%
Vendor Name: _____
MCC Descriptor : _____

MSRP : \$0.00
Category : _____ **Subcategory :** _____
Short Description : _____
Long Description : From Project Item Data field

* Submitted **COMPLETE DATA REQUEST** to D-Tools using the following link: YES NO
<http://d-tools.com/complete-data-request> Shown and exists as COMPLETE: YES
 Manufacturer "Cut-Sheet" or Data/Product Sheet attached: YES NO

SAP Additional Information
 Serialized? YES NO Custom Property Name : _____

Accessories including additional labor: _____
 CIG Get-Ready CIG Programming
 IT Get-Ready IT Programming
 TELE Get-Ready TELE Programming

NOTES : _____

D-Tools Phase : _____
Labor Hours : _____ **Current D-Tools Est :** 0.00
Custom Installation (1) : _____ CIG Finish
 or
Integrated Solutions (1): _____ IT Finish TELE Finish

Input by : _____ Date : _____ **USE ADDITIONAL SHEET(S) IF NECESSARY**
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Memphis Communications Corporation
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MDR Development

Live Demonstration

<https://marshallamps.com/products/amplifiers/acoustic-soloist/as100d/>

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Questions?

Thank You!!!